# Brochure Supplement

JANUARY 17, 2023

## JARROD HART

423 Wards Corner Road, Suite A Elm
Loveland, OH 45140

(513) 239-2933

This Brochure Supplement provides information about Jarrod Hart that supplements the Disclosure Brochure of Vantage Financial Partners, LLC (hereinafter "VFP"), a copy of which you should have received. Please contact VFP's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Jarrod Hart is available on the SEC's website at www.adviserinfo.sec.gov.

**Vantage Financial Partners, LLC, a Registered Investment Adviser**

13500 Watertown Plank Road, Suite 207, Elm Grove, WI 53122 | (262) 385-9245
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## Item 2. Educational Background and Business Experience

Born 1995

**Post-Secondary Education**

University of Cincinnati │ B.S., Business Economics & Political Science │ 2017

**Recent Business Background**

Vantage Financial Partners, LLC │ Wealth Advisor │ January 2023 – Present

Investment Partners, LTD │ Financial Adviser │ September 2021 – November 2022

Mutual of America | Account Representative │ July 2019 – August 2021

**Professional Designation**

Jarrod Hart holds the professional designation of CERTIFIED FINANCIAL PLANNER™ ("CFP®").

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the "CFP Board") to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor's degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

Jarrod Hart holds the professional designation of CHARTERED FINANCIAL CONSULTANT™ ("ChFC®").

Chartered Financial Consultants® must successfully complete eight courses on all aspects of financial planning from the American College, have at least three years of full-time business experience, and agree to comply with The American College of Ethics and Procedures. ChFC®s are required to earn 30 hours of continuing education credit every two years.

The Chartered Financial Consultant ("ChFC®") designation program focuses on the comprehensive financial planning process an organized way to collect and analyze information on a client's total financial situation; to identify and establish specific goals, and to formulate, implement, and monitor a comprehensive plan to achieve those goals.

Jarrod Hart holds the professional designation of CHARTERED RETIREMENT PLANS SPECIALIST ("CRPS®").

The Chartered Retirement Plans Specialist ("CRPS®") designation enables financial advisors and other professionals to demonstrate their expertise in administering retirement plans for businesses and wholesale clients. It is offered exclusively by the College for Financial Planning® - a Kaplan Company (CFFP).

For additional information about these credentials, please refer directly to the website of the issuing organization.

## Item 3. Disciplinary Information

VFP is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Jarrod Hart. VFP has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

VFP is required to disclose information regarding any investment-related business or occupation in which Jarrod hart is actively engaged. VFP has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

VFP is required to disclose information regarding any arrangement under which Jarrod Hart receives an economic benefit from someone other than a client for providing investment advisory services. VFP has no information to disclose in relation to this Item.

## Item 6. Supervision

Jesse Niederbaumer, Managing Member and Chief Executive Officer, is generally responsible for supervising Jarrod Hart's advisory activities on behalf of VFP. Jesse Niederbaumer can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

VFP supervises its personnel and the investments made in client accounts. VFP monitors the investments recommended by Jarrod Hart to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. VFP periodically reviews the advisory activities of Jarrod Hart, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Jarrod hart.