



## Brochure Supplement

June 27, 2024

**CHRIS JOHNSON**

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Columbus, OH 43235

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This Brochure Supplement provides information about Chris Johnson that supplements the Disclosure Brochure of Vantage Financial Partners, LLC (hereinafter "VFP"), a copy of which you should have received. Please contact VFP's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Chris Johnson is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Vantage Financial Partners, LLC, a Registered Investment Adviser  
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## Item 2. Educational Background and Business Experience

Born 1977

### Post-Secondary Education

Ohio University | B.A., Business Administration & Marketing | 2000

### Recent Business Background

Vantage Financial Partners, LLC | Senior Wealth Advisor and Ohio Regional Partner | January 2023 – Present

Collaborative Financial Partners, LLC | Chief Executive Officer | September 2017 – December 2022

Ameriprise Financial Services, Inc. | Private Wealth Advisor | April 2006 – September 2017

### Professional Designation

#### Chartered Retirement Planning Counselor (“CRPC®”)

Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

#### Certified Long-Term Care (“CLTC®”)

The CLTC, Certified in Long-Term care designation is a long-term care planning designation granted by the Corporation for Long-term Care Certification to individuals who satisfy educational, work experience and ethics requirements. Recipients of the CLTC have completed a rigorous multidisciplinary course and examination, that focuses on long-term care. To maintain this designation, the CLTC must satisfy continuing education requirements and adhere to the CLTC Code of Professional Responsibility.

#### Certified Estate Planner (“CEP®”)

This designation is issued by the National Institute of Certified Estate Planners and is granted to individuals who have completed classroom or online coursework, and the pass two examinations before obtaining this designation. Eight hours of continued education must be completed every two years. The designation means that the holder has a basis knowledge of estate planning.

#### Accredited Asset Management Specialist<sup>SM</sup> or AAMS®

Individuals who hold the AAMS® designation have completed a course of study encompassing investments, insurance, tax, retirement, and estate planning issues. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional conduct and are subject to a disciplinary process. Designees renew their destination every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

### Accredited Wealth Management Advisor<sup>SM</sup> or (AWMA)

Individuals who hold the AWMA® designation have completed a course of study across eight modules to provide financial advice to high net worth client, pass the final examination and complete the designation application. Continued use of the designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the designation by:

Completing 16 hours of continuing education;

Reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and

Paying a biennial renewal fee

### **Item 3. Disciplinary Information**

VFP is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Chris Johnson. VFP has no information to disclose in relation to this Item.

### **Item 4. Other Business Activities**

VFP is required to disclose information regarding any investment-related business or occupation in which Chris Johnson is actively engaged.

Chris Johnson is also a licensed insurance professional conducting the majority of his business through Collaborative Insurance partners ("Collaborative Insurance"), an insurance agency owned in part by Mr. Johnson. Implementations of insurance recommendations are separate and apart from Mr. Johnson's advisory role with VFP. Mr. Johnson will receive customary commissions and other related revenues from the various insurance companies whose products are sold, either directly as a licensed insurance professional or through Collaborative Insurance. Mr. Johnson is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Johnson, Collaborative Insurance, or the Advisor.

### **Item 5. Additional Compensation**

VFP is required to disclose information regarding any arrangement under which Chris Johnson receives an economic benefit from someone other than a client for providing investment advisory services. Mr. Johnson has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6. Supervision**

Jesse Niederbaumer, Managing Member and Chief Executive Officer, is generally responsible for supervising Chris Johnson's advisory activities on behalf of VFP. Jesse Niederbaumer can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

VFP supervises its personnel and the investments made in client accounts. VFP monitors the investments recommended by Chris Johnson to ensure they are suitable for the particular client and consistent with

their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. VFP periodically reviews the advisory activities of Chris Johnson, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Chris Johnson.