



Brochure Supplement

June 27, 2024

GUS GEORGOSTATHIS

7844 Remington Road
Cincinnati, OH 45242

(513) 239-2933

This Brochure Supplement provides information about Gus Georgostathis that supplements the Disclosure Brochure of Vantage Financial Partners, LLC (hereinafter "VFP"), a copy of which you should have received. Please contact VFP's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Gus Georgostathis is available on the SEC's website at www.adviserinfo.sec.gov.

Vantage Financial Partners, LLC, a Registered Investment Adviser

13500 Watertown Plank Road, Suite 207, Elm Grove, WI 53122 | (262) 385-9245

www.vantagefinancialwi.com

Item 2. Educational Background and Business Experience

Born 1969

Post-Secondary Education

University of West Florida | BSBA, Marketing and Finance | 1993

Xavier University | MBA, Business | 1996

Cincinnati State | Certificate in Accounting | 2014

Recent Business Background

Vantage Financial Partners, LLC | Senior Planning Strategist | February 2023 – Present

Ameriprise Financial Services, Inc. | Registered Representative | November 2018 – February 2023

9258 Wealth Management | Investment Advisor Representative | July 2018 – August 2018

Fidelity Brokerage Services, LLC | Service Trader | November 1999 – June 2018

Professional Designation

Gus Georgostathis holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

VFP is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Gus Georgostathis. VFP has no information to disclose in relation to this Item.

Item 4. Other Business Activities

VFP is required to disclose information regarding any investment-related business or occupation in which Gus Georgostathis is actively engaged. VFP has no information to disclose in relation to this Item.

Item 5. Additional Compensation

VFP is required to disclose information regarding any arrangement under which Gus Georgostathis receives an economic benefit from someone other than a client for providing investment advisory services. Mr. Georgostathis has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6. Supervision

Jesse Niederbaumer, Managing Member and Chief Executive Officer, is generally responsible for supervising Gus Georgostathis's advisory activities on behalf of VFP. Jesse Niederbaumer can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

VFP supervises its personnel and the investments made in client accounts. VFP monitors the investments recommended by Gus Georgostathis to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. VFP periodically reviews the advisory activities of Gus Georgostathis, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Gus Georgostathis.