

# **Brochure Supplement**

November 25, 2024

## PHILIP NYBROTEN

13230 Watertown Plank Rd, Suite A Elm Grove, WI 53122

(262) 385-9245

This Brochure Supplement provides information about Philip Nybroten that supplements the Disclosure Brochure of Vantage Financial Partners, LLC (hereinafter "VFP"), a copy of which you should have received. Please contact VFP's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Philip Nybroten is available on the SEC's website at www.adviserinfo.sec.gov.

Vantage Financial Partners, LLC, a Registered Investment Adviser

13500 Watertown Plank Road, Suite 207, Elm Grove, WI 53122 | (262) 385-9245

www.vantagefinancialwi.com

## Item 2. Educational Background and Business Experience

Born 1976

#### **Post-Secondary Education**

Luther Seminary | Master of Divinity | 2002

Luther College | B.A., Biology/Pre-Medicine | 1998

#### **Recent Business Background**

Vantage Financial Partners, LLC | Senior Wealth Advisor | June 2024 – Present

Transcend Advisor Group, LLC | Investment Adviser Representative | July 2021 to June 2024

Principal Securities Inc. | Registered Representative | March 2026 to July 2021

Concierge Financial Partners | Financial Representative | October 2020 to July 2021

Principal Life Insurance Company | Agent | March 2016 to July 2021

IPI Wealth Management | Senior Wealth Advisor | August 2011 to April 2012

Commonwealth Financial Network/Augustine Financial | Financial Advisor | April 2012 to March 2016

## Item 3. Disciplinary Information

VFP is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Philip Nybroten. VFP has no information to disclose in relation to this Item.

#### Item 4. Other Business Activities

Mr. Nybroten is a licensed insurance agent/broker. He may offer insurance products and receive customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, Mr. Nybroten, as a fiduciary, will act in the client's best interest.

## Item 5. Additional Compensation

VFP is required to disclose information regarding any arrangement under which Philip Nybroten receives an economic benefit from someone other than a client for providing investment advisory services. VFP has no information to disclose in relation to this item.

## Item 6. Supervision

Jesse Niederbaumer, Managing Member and Chief Executive Officer, is generally responsible for supervising Philip Nybroten's advisory activities on behalf of VFP. Jesse Niederbaumer can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

VFP supervises its personnel and the investments made in client accounts. VFP monitors the investments recommended by Philip Nybroten to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. VFP periodically reviews the advisory activities of Philip Nybroten, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Philip Nybroten.